

INTEGRATED BUDGET 2015/16

Purpose

- 1.1 The attached paper is to enable the Integration Joint Board to agree the scope and the associated financial resources of the integrated budget for 2015/16.

Background

- 2.1 The proposed budget as detailed in this report includes the services previously agreed by NHS Borders and Scottish Borders Council for integration for financial year 2014/15 and has been expanded to take account of the further areas which were considered mandatory following the national consultation exercise during 2014/15.

Summary

- 3.1 The functions included in the integrated budget are in line with the mandatory areas detailed in the output from the national consultation exercise and replicate those in the Integration Scheme. Where it has not been possible to disaggregate services to reflect only the budget specifically related to older people, the full budget has been included.
- 3.2 The Integration Joint Board will receive information on the integrated budget at every meeting and as part of the strategic plan will receive information on the set aside budget.
- 3.3 The Integrated Joint Board's overall aim is to make 2015/16 as representative as possible of the live situation post April 2016.
- 3.4 A development session on the integrated budget is planned for 20th May 2015 to discuss in detail the budgets highlighted in the paper and ensure that due diligence has been followed.
- 3.5 Both partner organisations have agreed for 2015/16 the integrated budget will be prepared on an aligned basis. The quantification of the budget is set out in appendix 1.

Recommendation

The Health & Social Care Integration Joint Board is asked to:-

Agree the scope and associated financial resources of the integrated base budget for 2015/16 totalling £135.2m prepared on an aligned basis as set out in appendix 1;

Note that an Integrated Joint Board development session is planned for 20th May 2015 to discuss in more detail the budgets as set out in appendix 1;

Note that the draft Partnership Strategic Plan will be developed based on the integrated budget and will include information on the set aside budget as set out in the consultation papers.

Policy/Strategy Implications	-
Consultation	-
Risk Assessment	-
Compliance with requirements on Equality and Diversity	-
Resource/Staffing Implications	-

Approved by

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Introduction

The proposed budget includes the services previously agreed by NHS Borders and Scottish Borders Council for integration and has been expanded to include areas reflected in legislation, the subsequent consultation documentation issued by Scottish Government and the guidance from the Integrated Resources Advisory Group (IRAG).

The overall aim is to make 2015/16 as realistic as possible to the live situation post April 2016. Both partner organisations have agreed for 2015/16 that the integrated budget will be on an aligned basis. Budgets for 2016/17 will be fully integrated as required by legislation.

Scope of the Integrated Budget

This section of the report provides a brief description of the services to be included within the integrated budget. The functions included in the integrated budget are in line with mandatory areas detailed in the output from the national consultation exercise and replicate those detailed in the Integration Scheme. In the case where it has not been possible to disaggregate some services to reflect the budget specifically for older people, the full amount has been included in the integrated budget.

Joint Learning Disability Service

This is a joint Scottish Borders Council and NHS Borders service for adults who have a significant lifelong condition which can reduce their ability to understand new or complex information or to cope independently and provides a range of services made up of the following:-

- ***Community Learning Disability Teams (East and West)***
Both teams are staffed by social workers, community nurses, allied health professionals and a learning disability psychiatric service. They provide both an assessment and care management service for adults with a learning disability as well as an assessment and treatment service for individuals who have complex health care needs.
- ***Assertive Outreach Team***
This team provides intensive support to individuals in their own homes in order to prevent hospital admission. The service is supported by access to inpatient beds through the South East Learning Disability Managed Care Network (SEAT).
- ***Day Support Services***
These include five day support centres and a local area co-ordination service.
- ***Commissioned Service***
Services provided in out of area placement for Borders residents.

Joint Mental Health Service

NHS Borders' and Scottish Borders Council's Joint Mental Health Service consists of a range of multi-disciplinary staff that provide treatment, continued recovery and psychological therapies through a variety of inpatient and community services. These include home-based services such as home care, housing support and day services such as drop-in centres. Other forms of support provided include Independent Advocacy, Befriending and Employability support.

Joint Alcohol and Drug Service

Drug and Alcohol services are provided through the Drug and Alcohol Partnership. This Partnership is a multi-agency body working proactively on preventative approaches to reducing alcohol and drug mistreatment, promoting recovery and rehabilitation for people affected by alcohol and drug problems and on reducing the impact on their families and local communities this causes. The Partnership is supported by other services within both organisations.

Older People's Service

A wide range of both traditional and new, innovative, services such as nursing, residential and home care, intermediate care, extra care housing and day services such as social and day centres, are provided to residents in the Scottish Borders who are over 65, together with a range of preventative and transitional services in order to enable people to remain in their own home for as long as possible. Care for people with Dementia is also supported by this budget.

Physical Disability Service

This service includes the delivery of residential and home care to clients with Physical Disabilities. Additionally, supported living and a brain injury service form part of the range of primarily-Social Care services provided by NHS Borders and Scottish Borders Council in partnership with the Voluntary Sector to provide quality services that support clients' ongoing health and wellbeing. It also includes the Ability Centre and other day support services where people whose independence and mobility is limited because of a physical disability, frailty or ill-health can meet new people and learn new skills.

District Nursing

This heading includes all services provided by district nurses.

Community Hospitals

NHS Borders has four community hospital based in Peebles, Hawick, Duns and Kelso. These hospitals provide in the main general practice and rehabilitation inpatient beds and are often co located with day hospital services.

GP Prescribing

This budget heading includes the cost of the drugs for all of the Borders population prescribed by GP's.

AHP Services

This heading includes all allied health professional services including:

- Dietetics
- Occupational Therapy
- Speech & Language Therapy
- Physiotherapy
- Podiatry
- Orthopaedic Workshop

These services provide care to all areas of the population including older people and children.

General Medical Services (GMS)

These are services provided under the general medical services contract by GP's to the Borders population.

General Ophthalmic

Services provided by independent ophthalmic practitioners for the provision of sight tests and supply of appliances for both children and adults.

General Pharmacy Service

Services provided by independent pharmaceutical contractors for provision of drugs to the general Borders population

Assessment & Care Management

Assessment and Care Management Services include managing new requests (referrals) for assistance, discussions with a professional social worker or care planner about clients' needs and how the council may be able to help them, followed by the provision of services within a plan of how and when this will happen (Care Plan) in addition to a range of wider services such as assessment of carers' needs.

Group & Service Managers and Service Planning

This is primarily the budget which supports a number of senior staff who plan and manage the implementation and ongoing provision of a range of new and existing social care services.

Continence Services

Providing information and advice to both inpatient and in the community on the use of incontinence products included within this heading.

Community Dialysis

Patients receive dialysis in a setting other than a hospital this can be either in their own home or a setting closer to home.

Resource Transfer

This is the amount transferred between health and local authority for services where inpatient beds have closed and the obligation to provide services now rests with the local authority. Services included are learning disability and continuing care.

Community Palliative Care

Delivery of palliative care services in a community setting which may be the patient's own home.

Borders Ability & Equipment Store

This is a joint service providing specialist equipment to service users in the community.

Duty Hub

The Duty Hub is a single point of contact for clients requiring contact with and access to Social Work services.

Extra Care Housing

This is an assisted living service in the Scottish Borders which was only opened in 2013. Dovecot Court consists of 37 individual flats where clients can live in their own home, supported 24 hours a day/7 days a week by on-site care staff.

Joint Health Improvement/Health Promotion

The Joint Health Improvement Team leads and supports work across the Scottish Borders to improve health and reduce health inequalities.

Respite

A short break, also known as respite, is a way of providing clients and / or their carer if they have one, with a break away from the pressures and demands of the caring situation. This enables people to recharge and cope better with life at home.

Self-Directed Support

The Social Care (Self-Directed Support) Scotland Act 2013 became live on 1st April 2014. The Act gives people a range of options for how their social care is delivered, beyond just direct payments, empowering people to decide how much ongoing control and responsibility they want over their own support arrangements. It also requires council's to offer people four choices on how they can get their social care. The choices are:

- Option 1 - direct payment
- Option 2 - the person directs the available support
- Option 3 - the local authority arranges the support
- Option 4 - a mix of the above

Occupational Therapy

Occupational therapy is the assessment and treatment of physical and psychiatric conditions using specific activity to prevent disability and promote independent function in all aspects of daily life. Occupational therapists work with people of all ages to help them overcome the effects of disability caused by physical or psychological illness, ageing or accident. A key aim of the OT team therefore is the reablement of clients to the point where they can live independently with little or no ongoing provision of care and support.

Dental

The provision of dental services by both independent contracts and the salaried dental service. This service provides dental health services for both children and adults.

Smoking Cessation

Advice and support to members of the public who wish to stop smoking. This service provides aids to assist in the process of stopping smoking such as nicotine replacement.

Locality Offices

This is where the budgets are held for each locality office, from which a range of social care provision is provided to clients on a local basis.

Sexual Health

To provide advice, support and treatment to the Borders population on all matters related to their sexual health well being.

Accommodation Costs

This includes utilities and rates costs of all properties occupied by services included in the scope of integration.

Integrated Care Fund

NHS funding that has been identified to support partnerships to take forward health and social care integration.

Housing Services Aids and Adaptations

Mandatory grants are available to contribute towards the cost of alterations to help meet the needs of clients with a disability or impairment. This includes providing essential amenities such as stair-lifts and ramps and may also include structural alterations to buildings but specifically excludes extensions to provide living accommodation. Borders Care and Repair is a service funded by the Council which helps disabled homeowners or private sector tenants with adaptations that will enable them to stay in their own home. A free service is offered to project manage the entire adaptation process, helping to complete the application form which needs to be submitted to us, specifying the works and obtaining any necessary consents, helping the client choose and appoint reliable contractors and overseeing the works and ensuring the adaptation is completed to a satisfactory standard.

Bordercare

Community alarm services support clients to remain safe in their own home. Bordercare is a community alarm system which gives an immediate response in an emergency. Using an ordinary telephone line, Bordercare gives clients an automatic link to a control centre which is staffed by trained operators, 24 hours a day. Bordercare is available for people who live alone or are regularly left alone, who live with someone else who could not cope in an emergency or to those clients who may be at risk due to disability, frailty or ill-health and would be unable to call for assistance in an emergency on their own. The service also includes Telecare personal alarms and home safety devices such as intruder alerts and fall alarms and is a simple system that can tell when there is an emergency in a clients' home and allows help to be sent straight away.

Night Support

The night support service is provided by fully trained carers who give care and support at home to help people remain safely in their own home. The service offers assistance from 10:00pm to 7:30am to people who might otherwise be admitted to hospital, residential or nursing home care. The service is for people whose condition is not serious enough to require round-the-clock care and who could be safely supported at home by some additional care at night. This includes assistance with toileting, turning in bed and personal care, safety checks and response to agreed community alarm alerts, reassurance and reorientation visits and assistance with the assessment of risk at night-time. It is provided by a team of specially trained support workers from the Social Care and Health team's care at home service.

Due Diligence

The Director of Finance and Chief Financial Officer will undertake a formal process of financial assurance on the integrated budget which should involve a detailed review of all relevant records to assess the resources and risks associated with them. The assurance process should be proportionate to the potential risks and in line with statutory guidance, will be subject to review by Internal Audit. It is proposed that a development session on the 20th May 2015 will undertake a more detailed review of the integrated budget and in aggregate, these arrangements will provide assurance to the Joint Board over the sufficiency of resources in enabling its activities over the medium-term.

Reporting on the Integrated Budgets

The Integrated Joint Board will received a finance report at each of its meeting highlighting the performance of the integrated budget and management actions that have been taken to address any issues.

NHS Set Aside Budgets

This is determined by the hospital capacity that is expected to be used by the population of the Integration Joint Board area. The relevant services have been identified in national guidelines and are detailed in appendix 1. The Integration Joint Board will receive updates on these lined to the strategic plan.

Summary

The attached report and appendix provide a brief description of and therefore the rationale for the services to be included within the integrated budget, for the initially agreed scope and the functions following the national consultation exercise. Details of the financial resources linked to services are included in appendix 1. A more detailed session on the integrated budget is proposed for 20th May 2015. It should be noted that the integrated budget during 2015/16 will be on an aligned basis.